

## HEALTH AND DEPENDENT CARE

### Flexible Spending Account Election Form

**Plan Year: January 1, 2017 - December 31, 2017**

**PLEASE INDICATE NAME OF  
EMPLOYEE GROUP:**

**Charlotte Public Schools**

Medical Plan Elected for 2017:  
 HSA     Non-HSA     N/A

**Please complete the entire form and return it to your Human Resources Department.**

Note: This form must be completed and returned even if you are not enrolling in the Flexible Spending Accounts.

Name \_\_\_\_\_ Social Security \_\_\_\_\_  
First, Middle, Last

Street Address \_\_\_\_\_ Date of Birth \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Division \_\_\_\_\_ Date of Hire \_\_\_\_\_

E-mail address (optional): \_\_\_\_\_

Payroll Schedule (please circle):    Weekly    Bi-Weekly    Semi-Monthly    Monthly

Optional:    Work #: \_\_\_\_\_    Home #: \_\_\_\_\_  
                     Fax #: \_\_\_\_\_

**Please list dependent information if provided FSA reimbursements in your plan:  
(First, Middle, Last)**

1. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_
2. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_
3. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_
4. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_
5. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_
6. Dependent \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_

**BEFORE –TAX PAYROLL DEDUCTION OPTIONS** (Flexible Spending Accounts)

**HEALTH CARE ACCOUNT** Maximum election of \$2,500.

**DEPENDENT CARE SPENDING ACCOUNT** (Day Care) Maximum election of \$5,000.00 filing jointly; \$2,500 married filing separately.

<b>Amount Per Pay Period</b>	<b>x # of Pay Periods</b>	<b>= Election Amount</b>
Health Care Election: _____	x _____	= \$ _____
Dependent Care Election: _____	x _____	= \$ _____

\_\_\_\_\_ I do not wish to participate in the Health Care Spending Account.

\_\_\_\_\_ I do not wish to participate in the Dependent Care Spending Account.

I understand that these accounts may only be used for my dependents as defined under the plan and that my choices above must remain in effect for the entire plan year unless I have a qualifying event as defined in my summary plan document (SPD). I also understand that any unused balances in either account at the end of the plan year shall be forfeited. I hereby give my employer permission to reduce my salary by the above elected amount(s).

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_